A 003022.SZ A

2022 A

2022 12

1

2 A

A

3 A

4 A

A

5

A

5

20%

2022 9 30 1,335,568,000

267,113,600

6 202,000

7 10%

8

9

10

11

12 12

.....1

.....2

.....5

.....7

A 8

.....8

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A 14

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.....16

.....20

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A 22

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.....29

2023-2025 30

.....34

.....34

.....36

.....36

.....37

.....38

.....39

/ /		
		2019 1 1 2022 9 30
A / /		2022 A
		2022 A
		A
		A
VA		
EVA		-
PO		
PPC		
PLA		
A		

A

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A

A

A 003022.SZ

1

2035

2

2021

72.2% 46%

2030

2030 25%

2005 65% 2030

2030 12

20 / EVA 30 / PO 5 / PPC EVA

EVA

PO PPC

PPC

PO PPC

2

EVA PO PPC EVA

EVA

PLA PO PPC

3

35 35

2

A

1.00

35 35

2

A

20 A

80% 20 A =

20 A ÷ 20 A

20

A

P1=P0-D

P1=P0/ 1+N

P1= P0-D / 1+N

P0 D N

P1

267,113,600

20% 202,000

6

12

A

202,000

1		1,250,000	202,000

1,335,568,000

51.77%

267,113,600

1,602,681,600 43.14%

202,000

1		1,250,000	202,000

130 / DMTO 20 / EVA
- 30 / PO 5 /
PPC 2 Nm^3/h PSA

1

EVA

PPC

1 EVA EVA

VA EVA 2021 50%

EVA

2022 1-9

PO PPC

PO

2025 PO 550

3 PPC PPC PO

PPC

PPC

2025 PPC 170 /

2

PLA

10 / 4 / PLA

2023 PPC

1

EVA PPC

2

EVA EVA

20 / EVA LyondellBasell

LyondellBasell ExxonMobil

PO CHP PO

PPC

3

EVA

PO PO

81%

4

5

19.50% 6.99 3

2022 8006987

A

2022 9 30 691,392,000

51.77%

267,113,600

1,602,681,600

43.14%

A

1

2

3

4

[2012]37 3

[2022]3

10%

12

50% 5,000

1

80%

2

40%

3

20%

2/3

2019	-	53,181.57	-
2020	20,547.20	64,060.86	32.07%
2021	26,711.36	109,056.98	24.49%
			47,258.56
			75,433.13
			62.65%

47,258.56

75,433.13

62.65%

2023-2025

[2012]37 3

[2022]3

2023-2025

10%

10%

10%

12

50% 5,000

1

80%

2

40%

3

20%

2/3

EVA 28 7-15

2022

2021 2022

109,056.98

88,086.48 2023

2022

0 10% 20%

5 9

6

7

	2022	2023	
	133,556.80	133,556.80	160,268.16
1 2023 2022			
	109,056.98	109,056.98	109,056.98
	88,086.48	88,086.48	88,086.48
/	0.82	0.82	0.74
/	0.82	0.82	0.74
/	0.66	0.66	0.60
/	0.66	0.66	0.60

	2022	2023	
2 2023 2022 10%			
	109,056.98	119,962.67	119,962.67
	88,086.48	96,895.13	96,895.13
/	0.82	0.90	0.82
/	0.82	0.90	0.82
/	0.66	0.73	0.66
/	0.66	0.73	0.66
3 2023 2022 20%			
	109,056.98	130,868.37	130,868.37
	88,086.48	105,703.78	105,703.78
/	0.82	0.98	0.89
/	0.82	0.98	0.89
/	0.66	0.79	0.72
/	0.66	0.79	0.72

EVA PO PPC

A

A

[2014]17

[2013]110

[2015]31

1

2

1

2